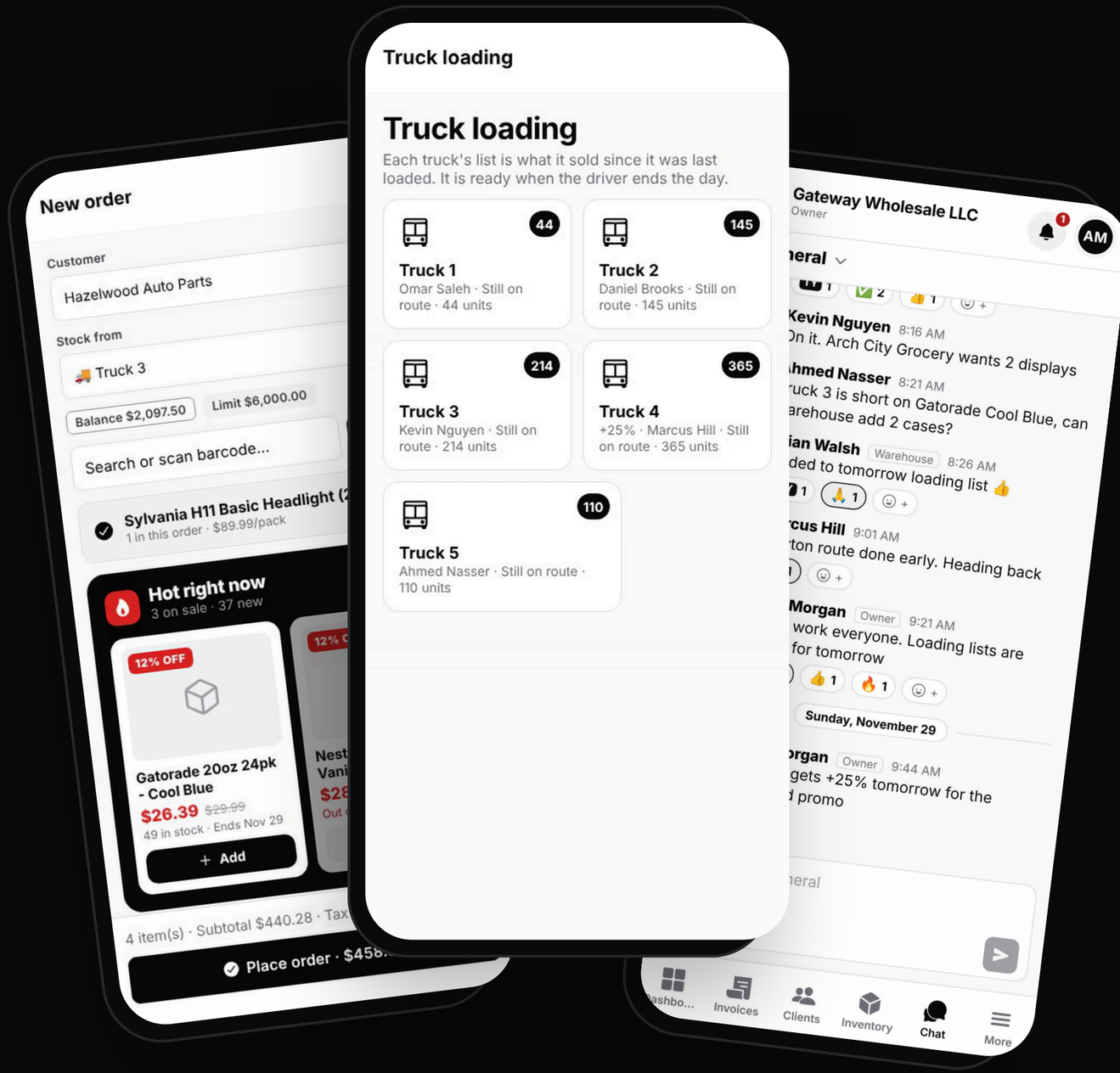
Palletly

# Run your wholesale business from your phone.

Sell from the truck, load trucks, count stock and run your team. One app.

Start 60-day free trial

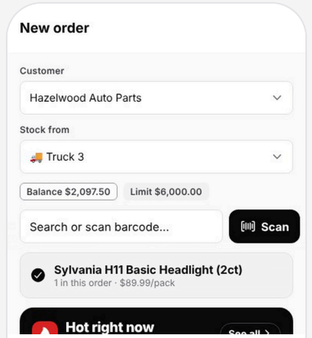
See the features →



Palletly

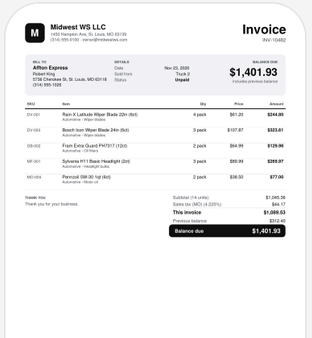
Tap any feature

# What's inside



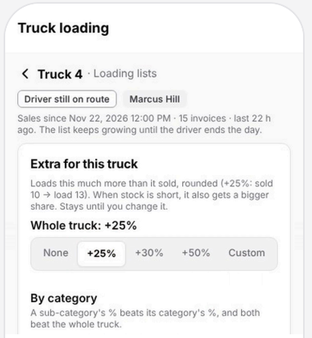

## Scan to invoice

03



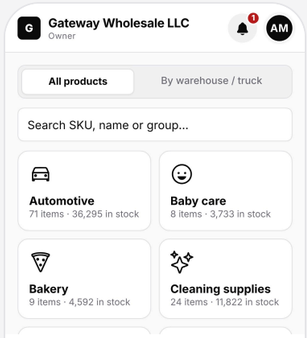

## Invoice designs

04



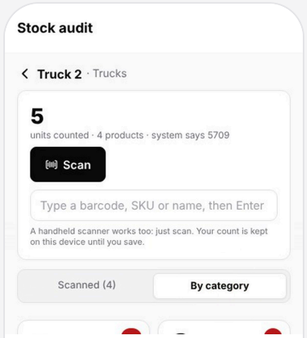

## Truck loading lists

05



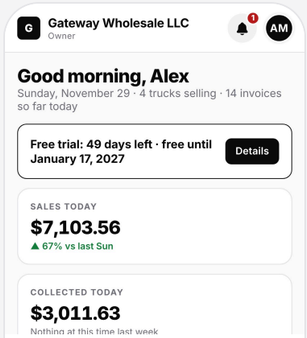

## Inventory

06



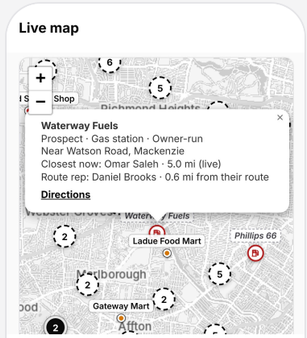

## Stock audit

07



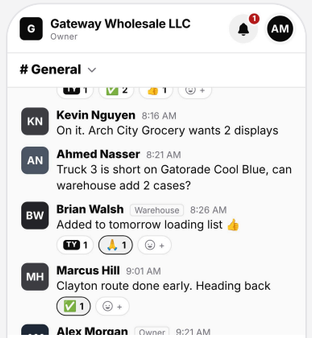

## Dashboard

08



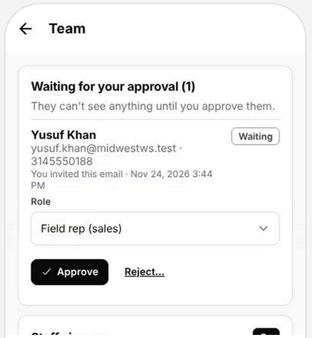

## Prospects map

09



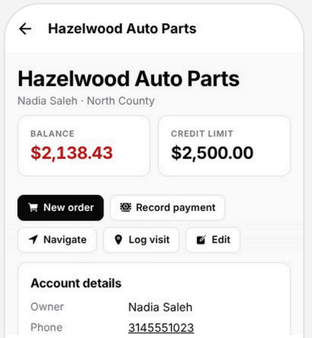

## Team chat

10



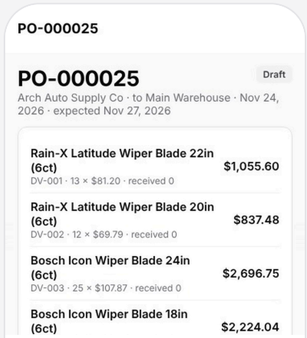

## Team approval

11



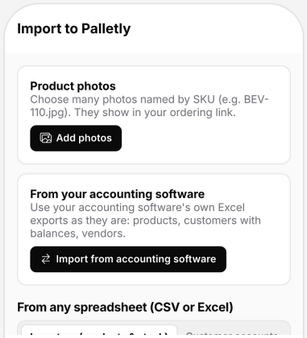

## Customers

12




## Purchasing

13




## Import

14

## And more

15

## Plans

16

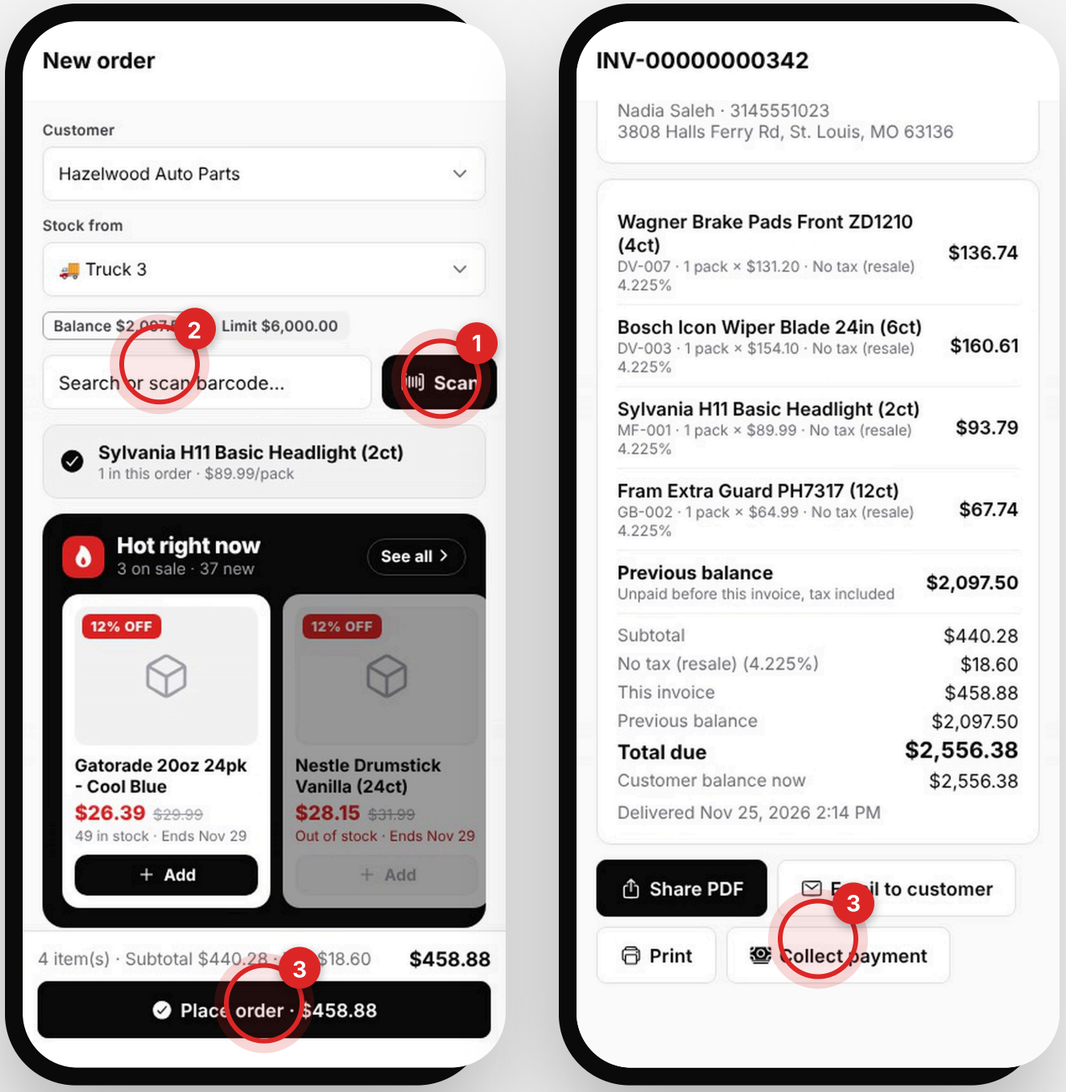
SELL FROM THE TRUCK

# Scan. Invoice. Done.

1. **Scan any barcode**
   Phone camera or handheld scanner

2. **Right price, tax and limit**
   Store limits share hot items fairly

3. **Invoice on the spot**
   Print, email or share, with previous balance



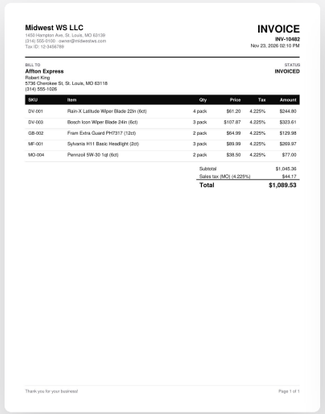
INVOICES

# 7 invoice designs

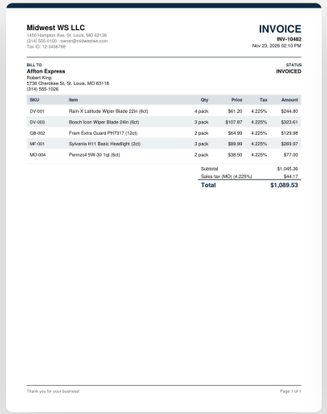
**1 Pick your style**
Classic, Modern, Compact, Bold, Clean, Statement, Professional

**2 Your logo and color**
On every invoice and PDF

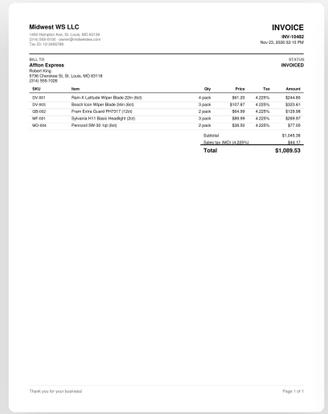
**3 Balance included**
Previous balance and total due



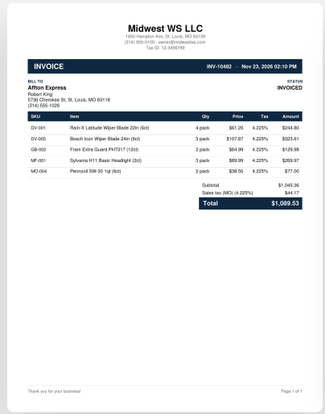

Classic



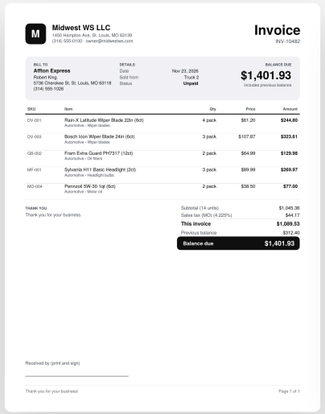

Modern



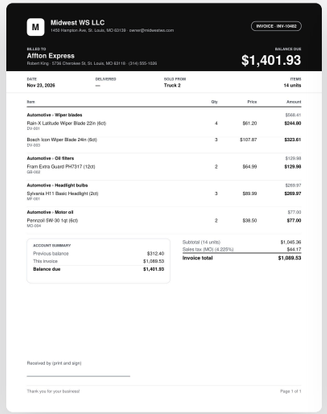

Compact



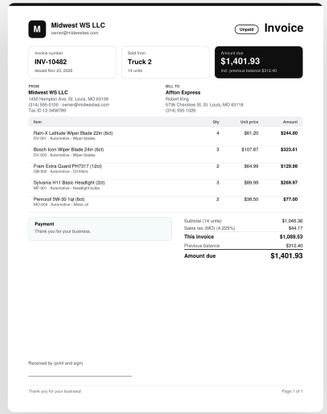

Bold




Clean modern




Statement




Professional

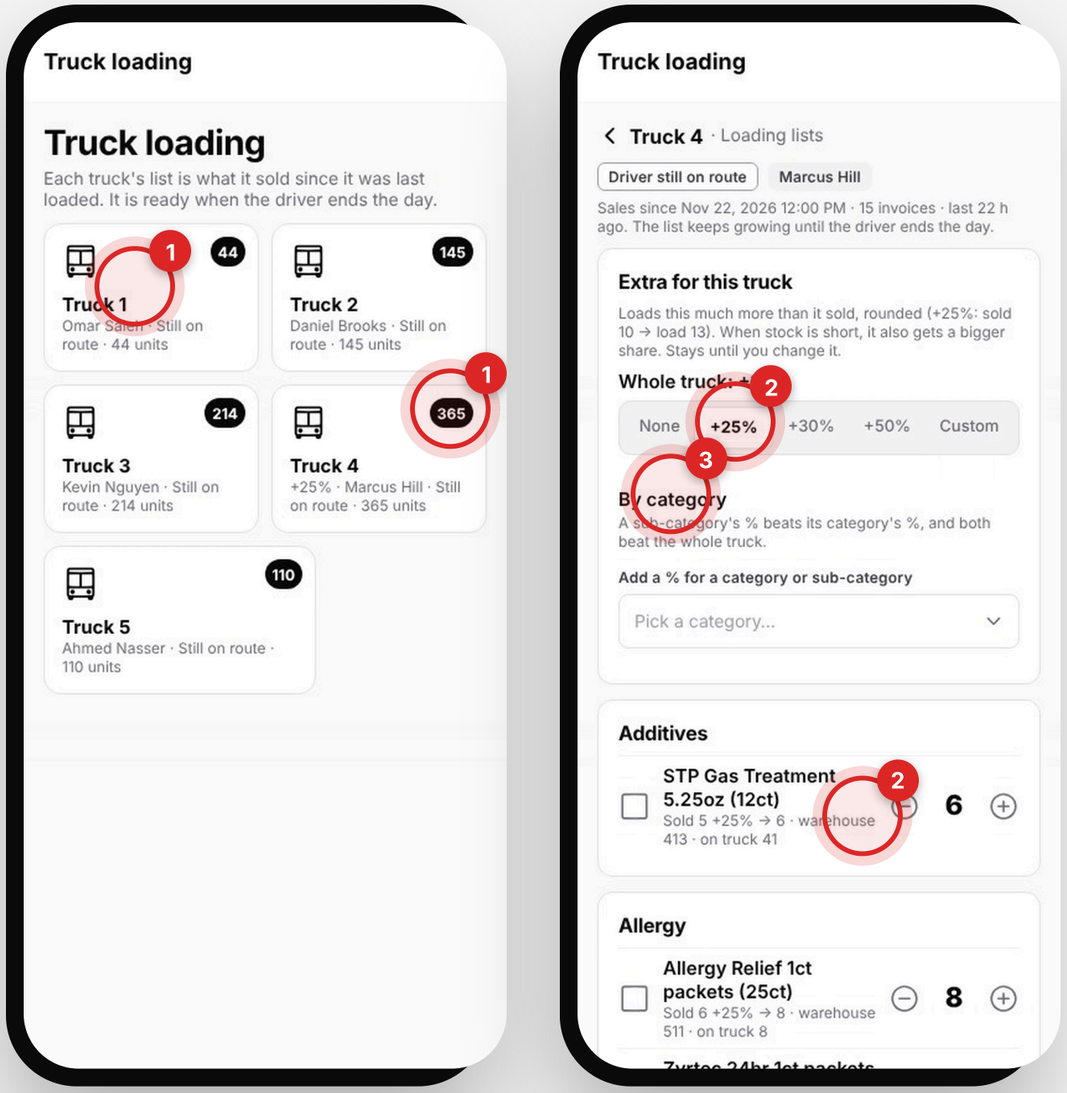
TRUCKS · PLATINUM

# Tomorrow's load, ready tonight

1. **Built automatically**
   From what each truck sold today

2. **Boost any truck**
   +25%, +30%, +50% or custom

3. **Shared fairly**
   When stock runs short, by category



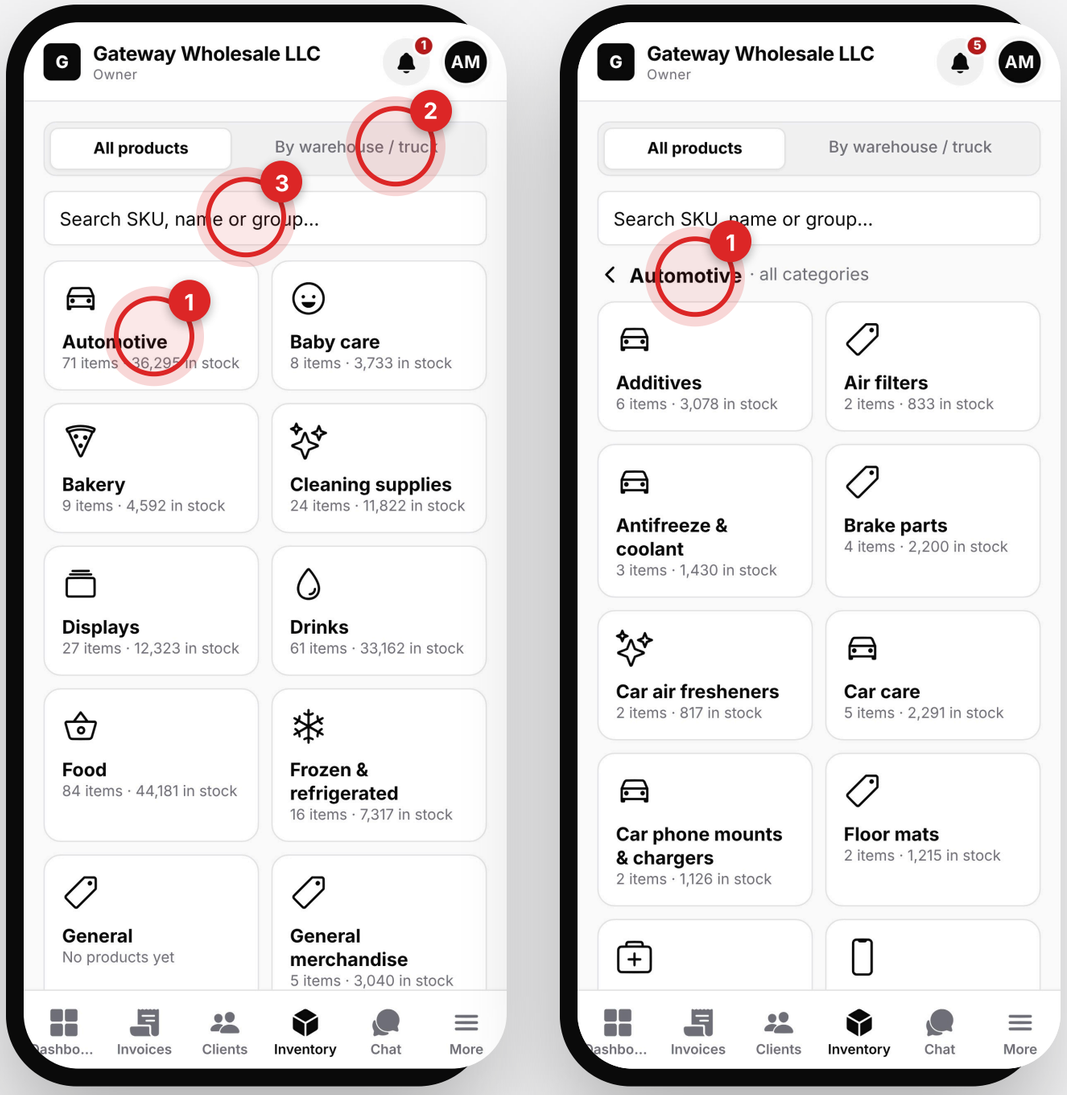
INVENTORY

# Every product in its place

1. **Category tiles**
   Tap down to sub-categories

2. **Every location**
   Warehouse and each truck

3. **Find anything**
   Name, SKU or barcode



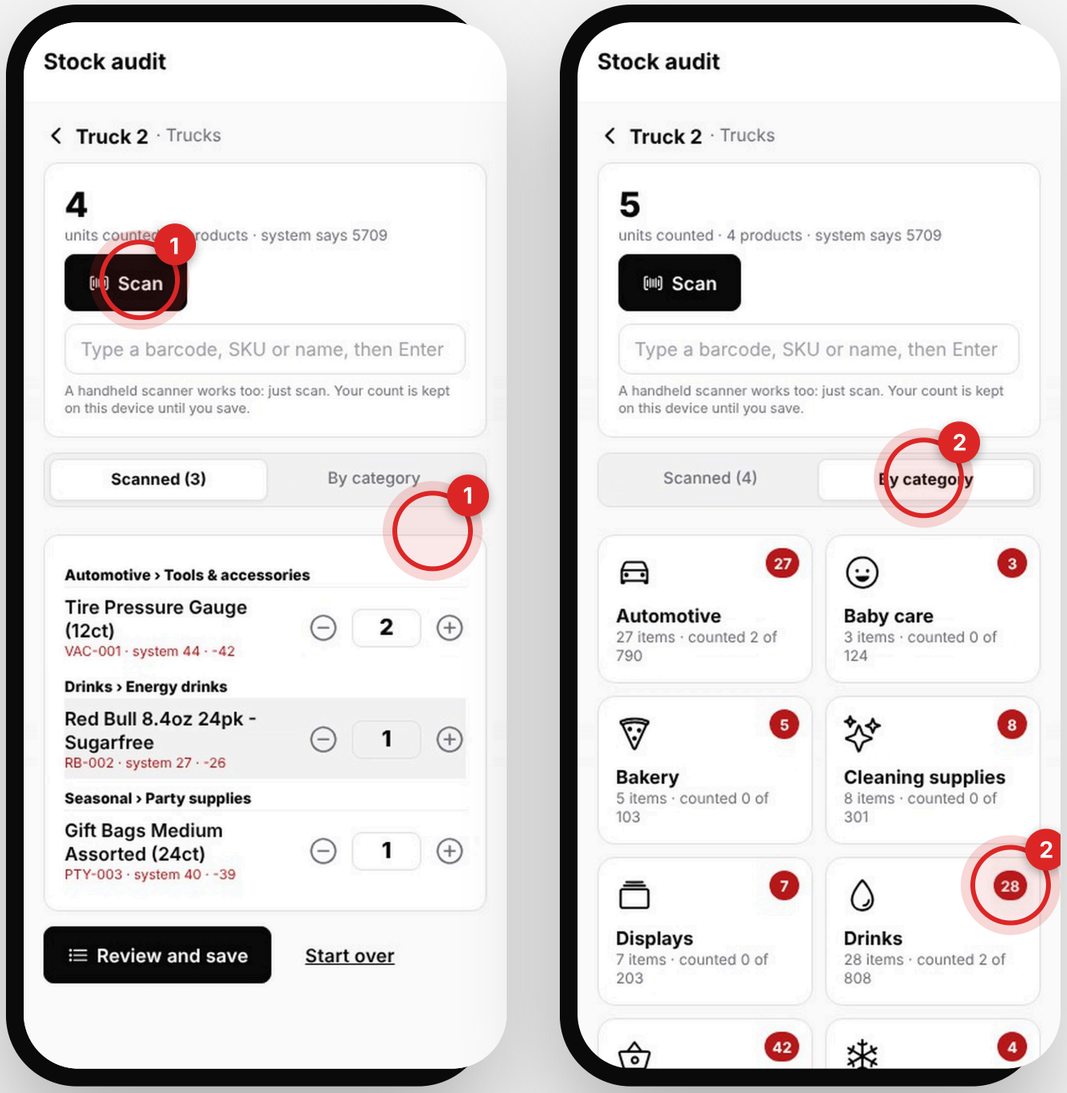
STOCK AUDIT · PLATINUM

# Count a truck in minutes

1. **Scan to count**
   Anyone on the team

2. **See what's missing**
   By category and sub-category

3. **New items on the spot**
   Added straight into the inventory



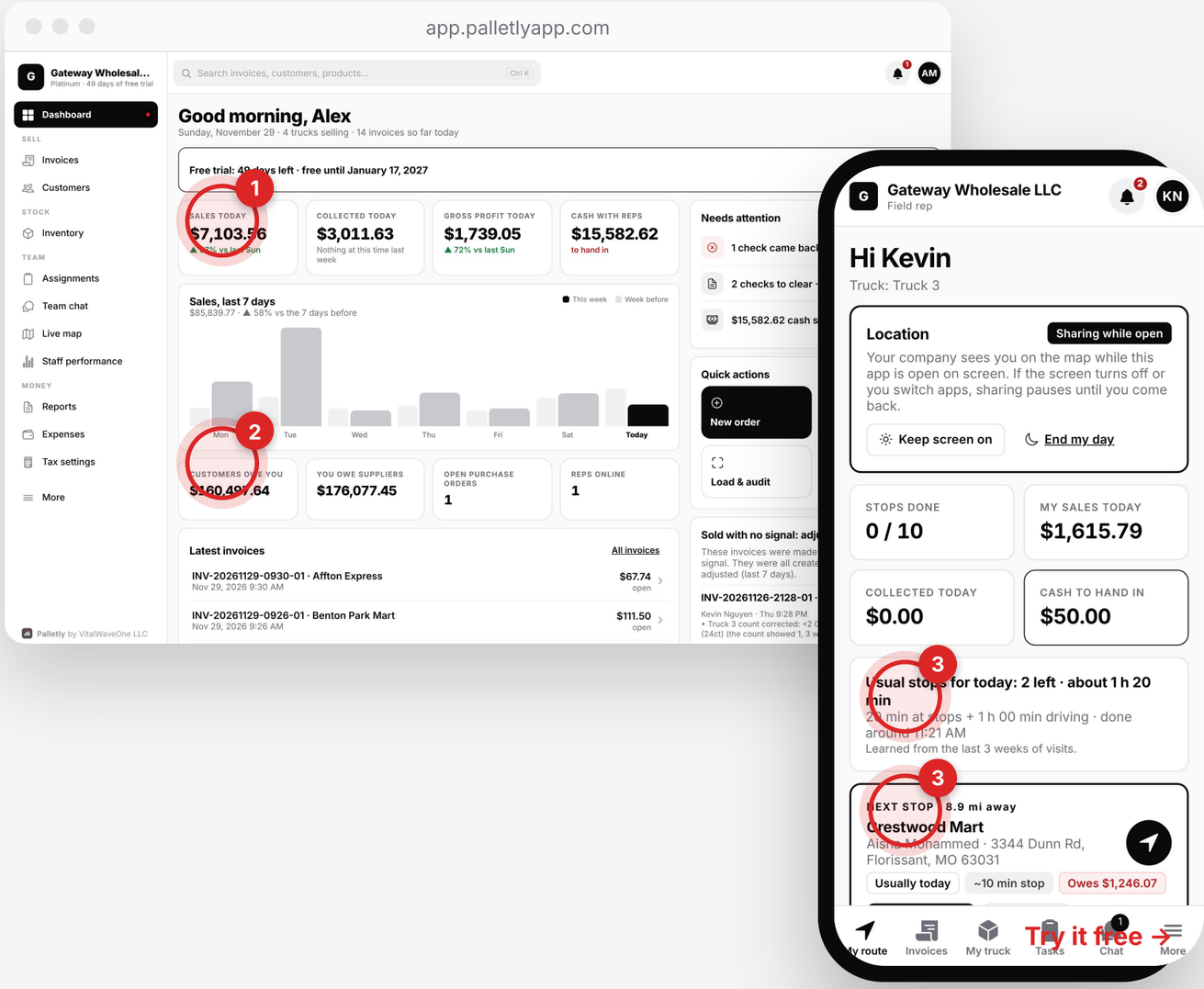
OWNER AND REPS

# Your day at a glance

1 **Live numbers**
Sales, profit, cash held by reps

2 **Who owes what**
Customers and suppliers

3 **Reps know the next stop**
Route order learned from visits



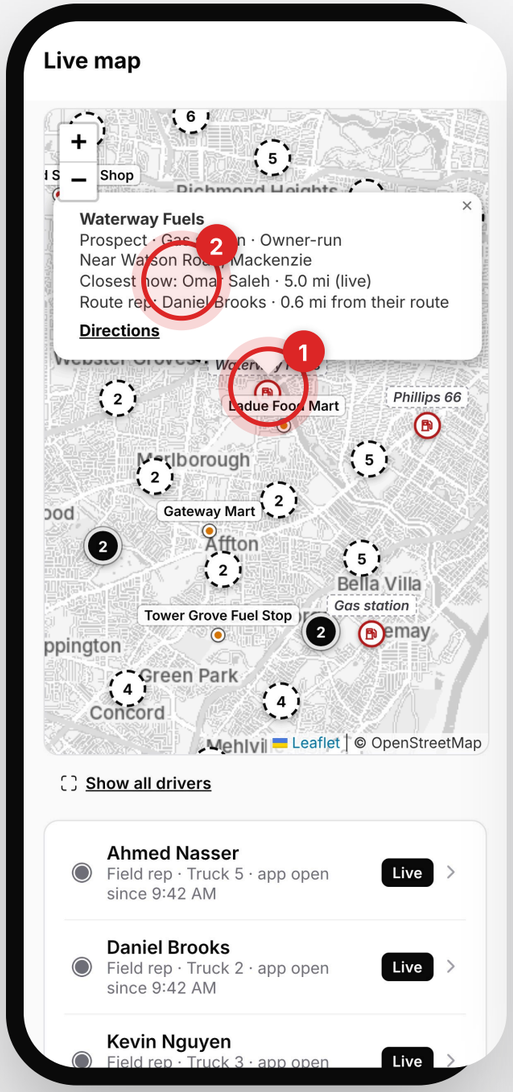
PROSPECTS · PLATINUM

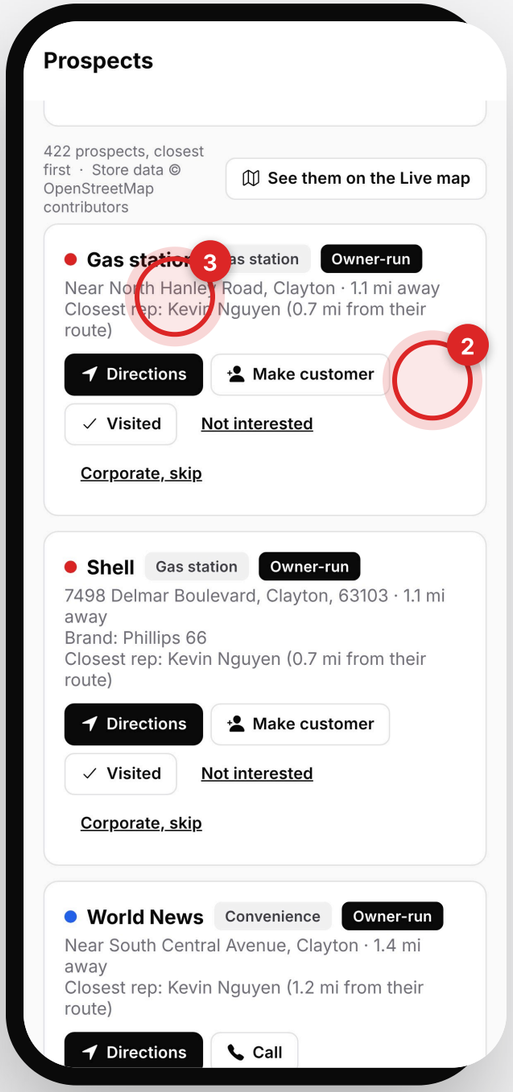
# Your new customers are waiting

1. **On the map**
   Right next to your reps' routes

2. **Closest rep, live**
   Send the right person today

3. **One tap**
   A visit becomes a new account



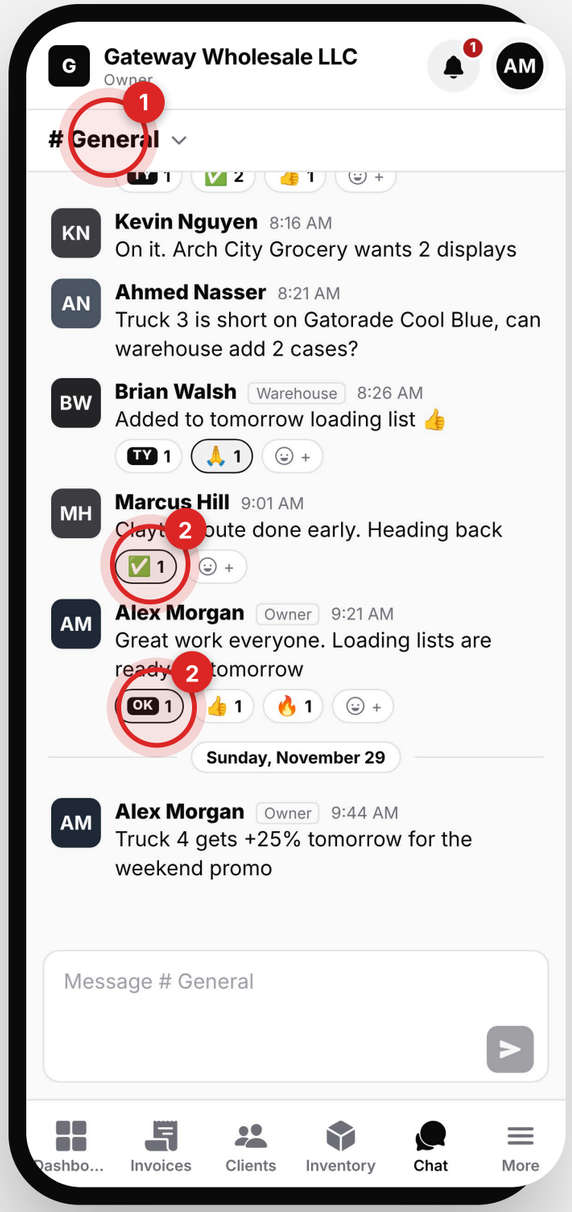
TEAM CHAT · GOLD & PLATINUM

# Private team conversations

1. **Private groups**
   Whole team or just who you pick

2. **Advanced reactions**
   Answer in one tap

3. **Phone alerts**
   Even when the app is closed



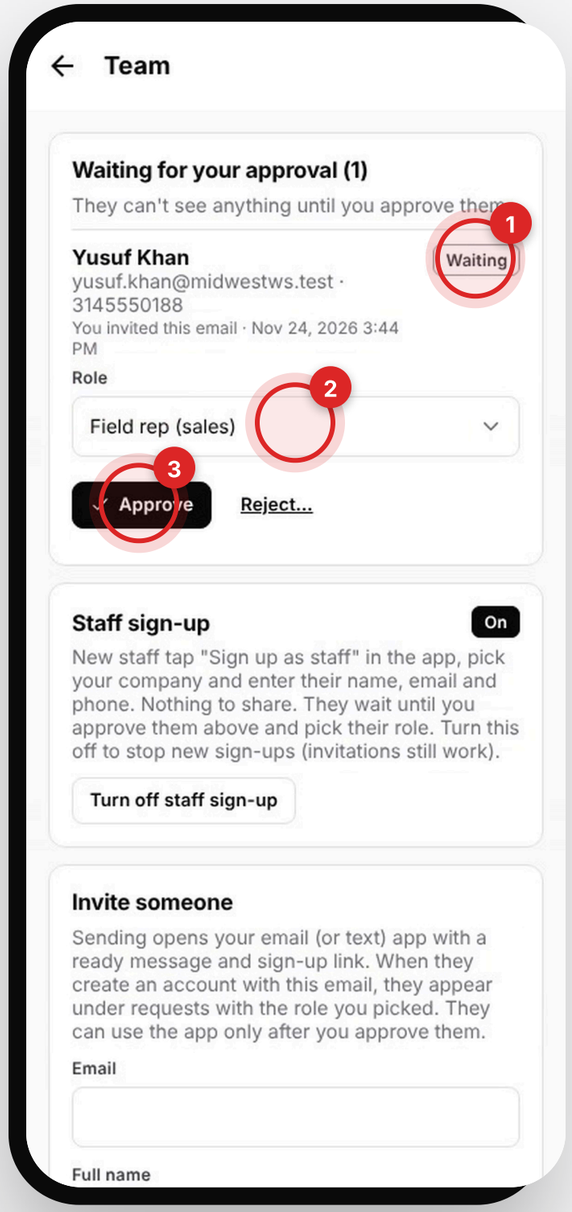
TEAM

# Only approved people get in

1. **Sign-ups wait**
   Nothing visible until you approve

2. **Pick the role**
   Rep, driver, warehouse, office, worker

3. **One tap**
   You get an alert for each request



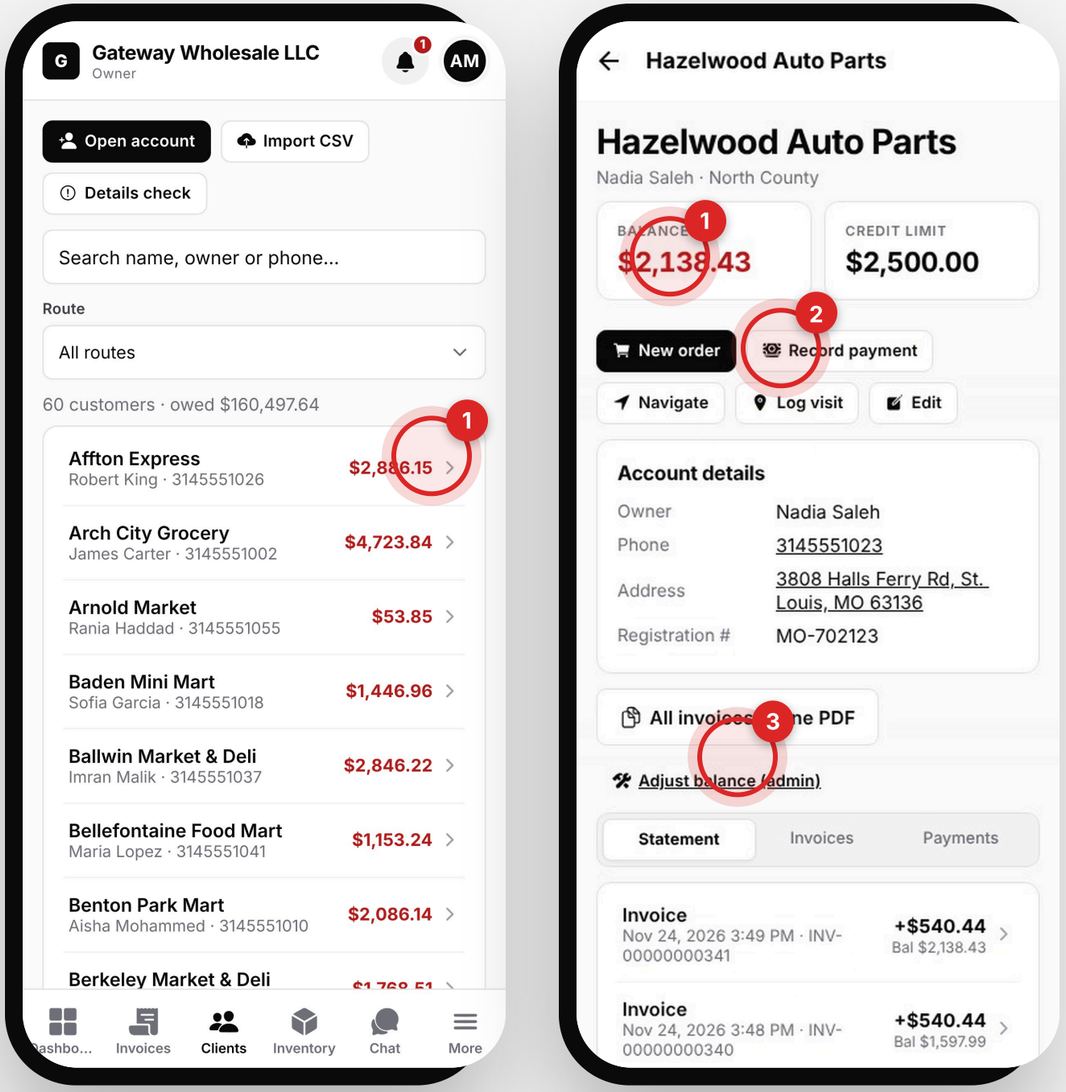
CUSTOMERS

# Know who owes what

1. **Balance and limit**
   Orders stop past the credit limit

2. **Order or collect**
   One tap from the account

3. **Statements**
   All invoices in one PDF



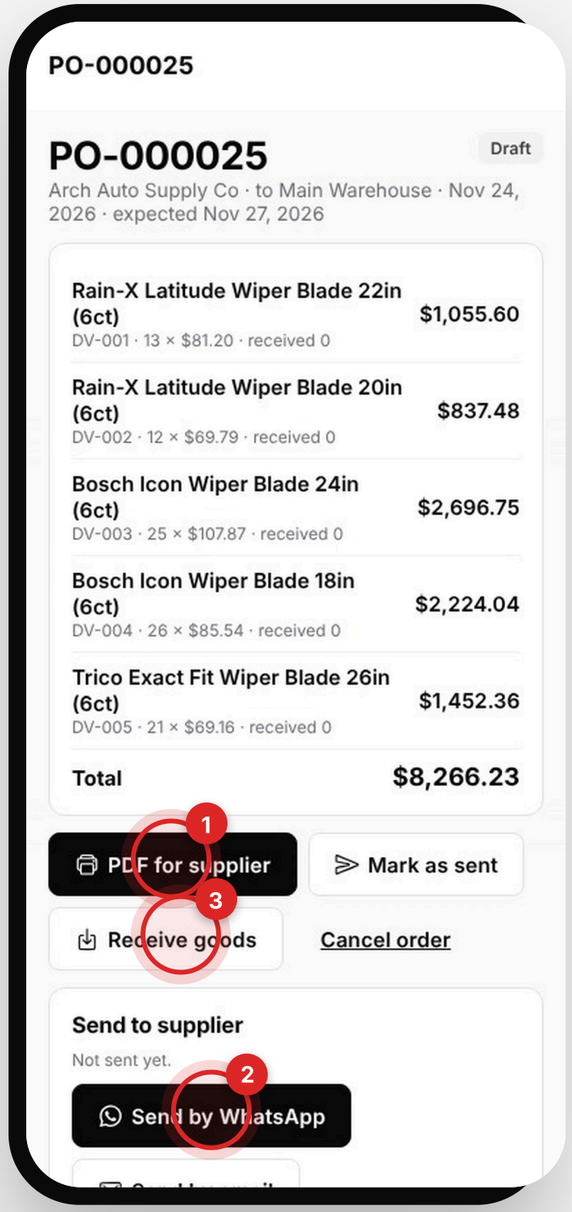
PURCHASING

# Order from suppliers fast

1. **PO as a PDF**
   Clean and ready to send

2. **Send in one tap**
   By message or email

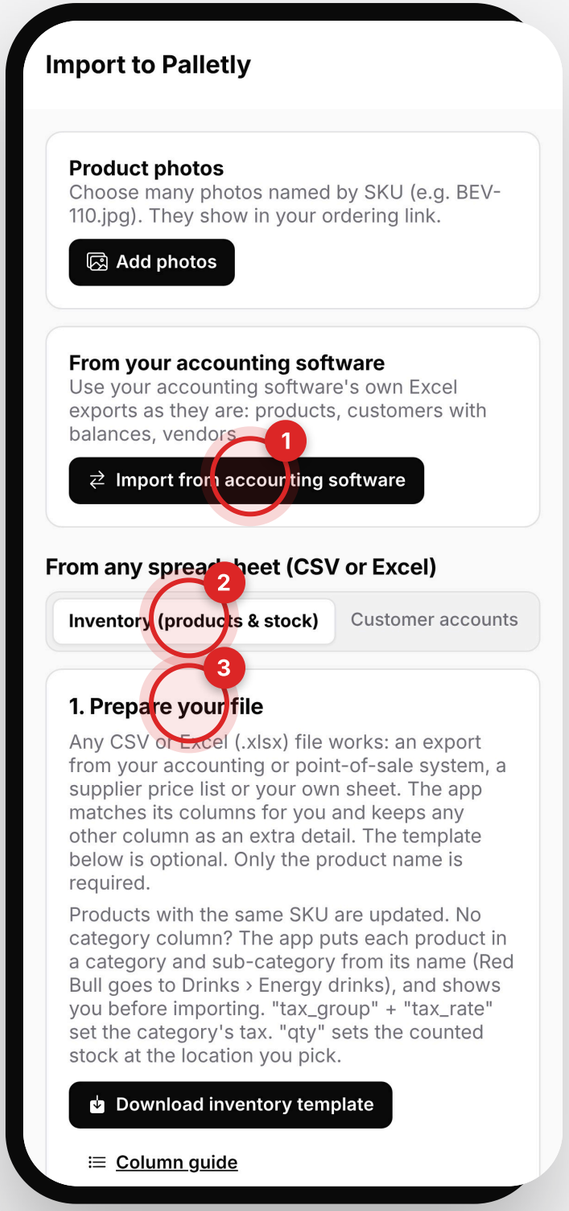
3. **Receive into stock**
   Damaged items recorded



SETUP

# Bring your data in minutes

1. **From accounting software**
   Its own exports, as they are
2. **Any spreadsheet**
   Columns matched for you
3. **Nothing lost**
   Extra columns kept as details



ALSO INCLUDED

# And everything a wholesaler needs

**Taxes done for you**
State, local and excise

**Customer ordering link**
Stores order 24/7

**Price groups**
Different prices per customer type

**Hot items & store limits**
New arrivals, sales, fair share

**Truck stock**
Every truck is a warehouse

**Profit**
Cost and margin on every sale

**Secure**
Approval, roles, 2-step sign-in

**Any device**
Phone, tablet, computer

**Live map & smart routes**
Gold & Platinum

**Deliveries with photo proof**
Gold & Platinum

**Team tasks with photo proof**
Platinum

**Staff performance & tax report**
Platinum

PLANS

# Pick the plan that fits your team

Silver

## Silver

**$199** / month

Up to 5 team members

- ✓ Orders, invoices, inventory
- ✓ Barcode scan to invoice
- ✓ 4 invoice designs, emailed
- ✓ Customer ordering links
- ✓ Truck stock & store limits
- ✓ Cash, checks and profit
- ✓ State, local & excise taxes
- ✓ Purchase orders & import
- ✓ Staff approval, 2-step login

Gold

## Gold

**$449** / month

Up to 15 team members

Everything in Silver, plus:

- ✓ Live map & smart routes
- ✓ Deliveries with photo proof
- ✓ Team chat with alerts
- ✓ All 7 invoice designs

Platinum

## Platinum

**$700** / month

Unlimited team members

Everything in Gold, plus:

- ✓ Prospects map of new stores
- ✓ Automatic truck loading lists
- ✓ Stock audit by scan
- ✓ Team tasks with photo proof
- ✓ Staff performance
- ✓ Tax report by state and city

60 days free on every plan, no card needed. Customers' ordering logins never count as team members. Change plans or cancel from inside the app.

Palletly

# Start free today.

60 days free. No card needed.

**Silver**
$199/mo · 5 users

**Gold**
$449/mo · 15 users

**Platinum**
$700/mo · unlimited

app.palletlyapp.com

info@vitalwaveone.com

